



SILVER OAK
SERVICES PARTNERS

\$1.8B+

Regulatory AUM

40+

Total Platforms

250+

Total Add-ons

\$15 - 150M

Revenue

\$4 - 25M

EBITDA

Silver Oak Services Partners is a lower middle market private equity firm focused on making investments in leading business, healthcare, and consumer services companies

Founded in 2005 and based in Evanston, IL, Silver Oak utilizes a differentiated, research-driven approach to identify attractive investment opportunities that align with our services industry expertise. We seek to partner with strong management teams to accelerate growth and create lasting value at each of our portfolio companies. We are currently investing out of our fourth fund, a \$500 million investment vehicle.



Targeted Sector Identification Process
Investment team identifies sectors of interest



Research Driven Approach
Leverage in-house research team to develop thesis



Proactive Sourcing Strategy
Focused outreach to our extensive network of intermediaries and executives



Management Team Focus
Partner with management to drive value creation with alignment through meaningful equity participation



Certainty & Speed to Close
Extensive preliminary research on target sectors provides greater certainty and speed to close



Flexible & Creative Structures
Ability to structure deals to solve the unique needs of sellers and our management partners

Business Services

- Business Process Outsourcing
- Engineering Services
- Environmental & Industrial Services
- Facilities Services
- Human Resources Outsourcing
- IT Services
- Legal Services
- Marketing Services
- Telecom Services
- Testing & Inspection
- Transportation & Logistics
- Value-Added Distribution

Healthcare Services

- Center-Based Providers
- Healthcare Facilities Services
- Medical Supplies Distribution
- Mental & Behavioral Health
- Outsourced Services to Providers
- Physician Practice Management
- Pharmaceutical Services
- Pharmacy Services

Consumer Services

- Automotive Care
- Education
- Financial Services
- Fitness
- Health & Wellness
- In-Home Care
- Location-Based Family Entertainment
- Pet Care Services
- Residential Services
- Specialty Franchise Services















For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com

Active Investments

Business Services

Healthcare Services

Consumer

	December 2023 Lockport, Illinois	Provider of landscaping and snow removal services, including maintenance, enhancement, construction and other ancillary services, in the Midwestern U.S.
	May 2023 Nashville, Tennessee	Provider of representation and quality assurance services for original equipment manufactures and Tier I and Tier II supplier customers across North America
Specialty Produce Distributor	October 2022 United States	Distributor of specialty produce to food retailers, wholesalers and processors
	December 2021 Denver, Colorado	Provider of facility services, including janitorial and engineering services, to customers across the Western and Midwestern U.S.
	September 2021 Alpharetta, Georgia	Provider of cloud hosting and managed IT infrastructure solutions (e.g., colocation, private cloud, DaaS, bare metal, network services, and others) for SMB and enterprise clients
BRILLIANT.	March 2018 Chicago, Illinois	Provider of temporary and permanent Finance, Accounting and IT professionals to the Greater Chicago, Atlanta, Colorado and Florida markets
	June 2017 Arlington, Virginia	Provider of information governance, eDiscovery and managed review services to corporate, legal and government clients
	March 2016 Dallas, Texas	Provider of recycled pallets, pallet management services and broader supply chain management solutions across the U.S.
	January 2025 Madison Heights, Michigan	Provider of general and specialty dentistry services throughout the U.S.
Vein Treatment Company	December 2022 Eastern U.S.	Provider of innovative, minimally invasive venous disease treatments in an outpatient setting across multiple markets in the U.S.
Multidisciplinary Pain Management Company	June 2021 Western U.S.	Provider of pain management treatments focused on the workers' compensation market
	December 2020 Woburn, Massachusetts	Full-line distributor of consumable medical supplies, including diabetes supplies, to skilled nursing facilities in New England and DME providers
	December 2020 Carlsbad, California	Provider of physical, occupational and hand therapy services in the Western U.S.
	February 2020 Westerville, Ohio	Provider of home medical equipment, primarily focusing on respiratory and sleep equipment and supplies
	November 2017 New York, New York	Private-duty home healthcare agency serving seniors in Florida, New Jersey, New York, Massachusetts, and Texas
Pediatric Dental Practice Management Company	February 2015 United States	Provider of dental, orthodontic and vision practice management services with a focus on the pediatric Medicaid patient base
	August 2023 Denver, Colorado	High value, low price health club operator of 60+ fitness clubs
	August 2021 Atlanta, Georgia	Full-service operator of 40+ automotive repair shops across the Austin, Atlanta, Denver, Houston, Dallas, Knoxville and Phoenix markets
	November 2020 Warwick, Rhode Island	Franchisor of trampoline-focused family entertainment centers throughout the U.S.

Select Realized Investments

	Exited January 2026 Anaheim, CA Fresh produce distributor serving grocers and foodservice providers		Exited January 2018 Richfield, Ohio Temporary staffing of skilled tradesmen
	Exited January 2026 Boston, Massachusetts HR services platform with a range of career optimization solutions		Exited December 2016 Austin, Texas Provider of vending, coffee and refreshment services
	Exited December 2024 Nashville, Tennessee Community-based oncology platform with a multi-disciplinary care offering		Exited February 2016 Nashville, Tennessee Medical supplies distributor
	Exited January 2021 Dallas, Texas Commercial real estate appraisals & assessments		Exited December 2015 Denver, Colorado Outsourced corporate travel management
	Exited March 2018 Cleveland, Ohio Disposable cleaning and safety products distributor		Exited August 2013 Jamison, Pennsylvania Developer and manager of ambulatory surgery centers

All SOSP portfolio companies are actively seeking add-on opportunities. For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com.