



SILVER OAK
SERVICES PARTNERS

\$1.1B+

Total AUM

30+

Total Platforms

125+

Total Add-ons

\$15 - 150M

Revenue

\$4 - 25M

EBITDA

Silver Oak Services Partners is a lower middle market private equity firm focused on making investments in leading business, healthcare, and consumer services companies

Founded in 2005 and based in Evanston, IL, Silver Oak utilizes a differentiated, research-driven approach to identify attractive investment opportunities that align with our services industry expertise. We seek to partner with strong management teams to accelerate growth and create lasting value at each of our portfolio companies. We are currently investing out of our fourth fund, a \$500 million investment vehicle.



Targeted Sector Identification Process

Investment team identifies sectors of interest



Research Driven Approach

Leverage in-house research team to develop thesis



Proactive Sourcing Strategy

Focused outreach to our extensive network of intermediaries and executives



Management Team Focus

Partner with management to drive value creation with alignment through meaningful equity participation



Certainty & Speed to Close

Extensive preliminary research on target sectors provides greater certainty and speed to close



Flexible & Creative Structures

Ability to structure deals to solve the unique needs of sellers and our management partners

Business Services

Business Process Outsourcing
Engineering Services
Environmental & Industrial Services
Facilities Services
Human Resources Outsourcing
IT Services
Marketing Services
Telecom Services
Testing & Inspection
Transportation & Logistics
Value-Added Distribution

Healthcare Services

Center-Based Providers
Healthcare Facilities Services
Medical Supplies Distribution
Mental & Behavioral Health
Outsourced Services to Providers
Physician Practice Management
Pharmaceutical Services
Pharmacy Services

Consumer Services

Automotive Care
Education
Financial Services
Fitness
Health & Wellness
In-Home Care
Location-Based Family Entertainment
Pet Care Services
Residential Services
Specialty Franchise Services

For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com

Active Silver Oak Portfolio Companies

Business Services



December 2021
Denver, Colorado

CCS is a provider of commercial janitorial services across the Western U.S., including Denver, Southern California, Phoenix, Las Vegas and Seattle



September 2021
Alpharetta, Georgia

Summit Hosting is a leading provider of dedicated cloud hosting services for accounting and other business applications for small and medium-sized businesses



December 2018
Boston, Massachusetts

Keystone Partners is a provider of comprehensive outplacement, career management and leadership development services



March 2018
Chicago, Illinois

Brilliant is a provider of temporary and permanent Finance, Accounting and IT professionals to the Greater Chicago and South Florida markets



June 2017
Arlington, Virginia

Innovative Driven is a leading provider of end-to-end solutions across the information lifecycle, including information governance, eDiscovery, and managed review services



March 2017
Anaheim, California

Legacy Farms is a wholesale fresh vegetable and fruit distributor primarily serving grocers and foodservice providers in the Western U.S.



March 2016
Dallas, Texas

Pallet Logistics of America is a provider of recycled pallets and pallet management services with coverage stretching over half of the U.S.

Multidisciplinary Pain Management Company

June 2021
Western U.S.

The Multidisciplinary Pain Management Company provides pain management treatments focused on the workers' compensation market in the Western U.S.



December 2020
Woburn, Massachusetts

Geriatric Medical is a full-line distributor of consumable medical supplies to skilled nursing facilities and DME providers throughout New England



April 2012 & December 2020
Carlsbad, California

Physical Rehabilitation Network is a leading physical therapy clinic platform providing physical, occupational, and hand therapy



February 2020
Westerville, Ohio

DASCO is a distributor of home medical equipment, primarily focusing on respiratory and sleep equipment



October 2018
Nashville, Tennessee

Integrated Oncology Network provides physician management, radiation & medical oncology management and cancer center development services



November 2017
New York, New York

Caring People is a private-duty home healthcare agency serving seniors in Connecticut, Florida, New Jersey, New York and Texas



July 2017
Madison Heights, Michigan

SmilePartners-USA is a leading provider of general and specialty dentistry services throughout the Detroit, Atlanta and Chicago metropolitan markets

Pediatric Dental Practice Management Company

February 2015
United States

The Pediatric DPM provides dental, orthodontic and vision practice management services with a focus on the pediatric Medicaid patient base



August 2021
Atlanta, Georgia

Drive is a leading full-service operator of 22 automotive repair shops across the Atlanta, Denver, Houston, Knoxville, and Phoenix markets



November 2020
Warwick, RI

Launch is a leading franchisor and operator of trampoline-focused family entertainment centers



November 2014
Orem, Utah

VASA Fitness is a leading high value, low price health club operator serving more than 380k members in 48 clubs

Healthcare Services

Consumer Services

Select Realized Silver Oak Portfolio Companies



Exited January 2021
Dallas, Texas
Commercial real estate appraisals & assessments



Exited March 2018
Cleveland, Ohio
Disposable cleaning and safety products distributor



Exited January 2018
Richfield, Ohio
Temporary staffing of skilled tradesmen



Exited December 2016
Austin, Texas
Vending, coffee and refreshment services



Exited December 2015
Denver, Colorado
Outsourced corporate travel management



Exited March 2011
Naperville, Illinois
Specialized insurance claims services



Exited February 2016
Nashville, Tennessee
Medical supplies distributor



Exited August 2013
Jamison, Pennsylvania
Developer and manager of ambulatory surgery centers

All of our portfolio companies are actively seeking add-on opportunities. For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com.