



SILVER OAK
SERVICES PARTNERS

\$1.3B+

Total AUM

40+

Total Platforms

200+

Total Add-ons

\$15 - 150M

Revenue

\$4 - 25M

EBITDA

Silver Oak Services Partners is a lower middle market private equity firm focused on making investments in leading business, healthcare, and consumer services companies

Founded in 2005 and based in Evanston, IL, Silver Oak utilizes a differentiated, research-driven approach to identify attractive investment opportunities that align with our services industry expertise. We seek to partner with strong management teams to accelerate growth and create lasting value at each of our portfolio companies. We are currently investing out of our fourth fund, a \$500 million investment vehicle.



Targeted Sector Identification Process
Investment team identifies sectors of interest



Research Driven Approach
Leverage in-house research team to develop thesis



Proactive Sourcing Strategy
Focused outreach to our extensive network of intermediaries and executives



Management Team Focus
Partner with management to drive value creation with alignment through meaningful equity participation



Certainty & Speed to Close
Extensive preliminary research on target sectors provides greater certainty and speed to close



Flexible & Creative Structures
Ability to structure deals to solve the unique needs of sellers and our management partners

Business Services

Business Process Outsourcing
Engineering Services
Environmental & Industrial Services
Facilities Services
Human Resources Outsourcing
IT Services
Legal Services
Marketing Services
Telecom Services
Testing & Inspection
Transportation & Logistics
Value-Added Distribution

Healthcare Services

Center-Based Providers
Healthcare Facilities Services
Medical Supplies Distribution
Mental & Behavioral Health
Outsourced Services to Providers
Physician Practice Management
Pharmaceutical Services
Pharmacy Services





Consumer Services

Automotive Care
Education
Financial Services
Fitness
Health & Wellness
In-Home Care
Location-Based Family Entertainment
Pet Care Services
Residential Services
Specialty Franchise Services

For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com

Active Silver Oak Portfolio Companies




Business Services

	December 2023 Lockport, Illinois	Provider of landscaping and snow removal services, including landscape maintenance, enhancement, construction and other ancillary services, in the Midwestern U.S.
	May 2023 Nashville, Tennessee	Provider of representation and quality assurance services for original equipment manufactures and Tier I and Tier II supplier customers across the U.S., Canada, and Mexico
	December 2022 Gonzales, Louisiana	Diversified provider of mission-critical industrial services (in-plant cleaning and maintenance, hydroexcavation, etc.) throughout the Gulf Coast and Southeast U.S.
Specialty Produce Distributor	October 2022 United States	Distributor of specialty produce to food retailers, wholesalers, and processors in the U.S.
	December 2021 Denver, Colorado	Provider of facility services, including janitorial and engineering services, to thousands of customers across the Western and Midwestern U.S.
	September 2021 Alpharetta, Georgia	Provider of cloud hosting and managed IT infrastructure solutions (e.g., colocation, private cloud, DaaS, bare metal, network services, and others) for SMB and enterprise clients
	December 2018 Boston, Massachusetts	Provider of comprehensive outplacement, career management and leadership development services
BRILLIANT.	March 2018 Chicago, Illinois	Provider of temporary and permanent Finance, Accounting and IT professionals to the Greater Chicago, Atlanta, Colorado and Florida markets
	June 2017 Arlington, Virginia	Provider of information governance, eDiscovery, and managed review services to corporate, legal, and government clients
	March 2017 Anaheim, California	Wholesale fresh vegetable and fruit distributor primarily serving grocers and foodservice providers in the Western U.S.
	March 2016 Dallas, Texas	Provider of recycled pallets, pallet management services and broader supply chain management solutions across the U.S.










Healthcare Services

	January 2025 Madison Heights, Michigan	Provider of general and specialty dentistry services throughout the Detroit, Atlanta, Chicago and Birmingham metropolitan markets
Vein Treatment Company	December 2022 Eastern U.S.	Provider of innovative, minimally invasive venous disease treatments in an outpatient setting across multiple markets in the U.S.
Multidisciplinary Pain Management Company	June 2021 Western U.S.	Provider of pain management treatments focused on the workers' compensation market in the Western U.S.
	December 2020 Woburn, Massachusetts	Full-line distributor of consumable medical supplies, including diabetes supplies, to skilled nursing facilities in New England and DME providers throughout the U.S.
	December 2020 Carlsbad, California	Provider of physical, occupational, and hand therapy services, primarily in the Western U.S.
	February 2020 Westerville, Ohio	Provider of home medical equipment, primarily focusing on respiratory and sleep equipment and supplies
	November 2017 New York, New York	Private-duty home healthcare agency serving seniors in Connecticut, Florida, New Jersey, New York, Massachusetts, and Texas
Pediatric Dental Practice Management Company	February 2015 United States	Provider of dental, orthodontic and vision practice management services with a focus on the pediatric Medicaid patient base

Consumer Services

	August 2023 Denver, Colorado	High value, low price health club operator serving more than 480k members in 51 clubs
	August 2021 Atlanta, Georgia	Full-service operator of 40 automotive repair shops across the Atlanta, Denver, Houston, Dallas, Knoxville, and Phoenix markets
	November 2020 Warwick, Rhode Island	Franchisor and operator of trampoline-focused family entertainment centers throughout the U.S.

Select Realized Silver Oak Portfolio Companies

	Exited December 2024 Nashville, Tennessee Physician management, radiation & medical oncology management, and cancer center development		Exited January 2021 Dallas, Texas Commercial real estate appraisals & assessments		Exited March 2018 Cleveland, Ohio Disposable cleaning and safety products distributor
	Exited January 2018 Richfield, Ohio Temporary staffing of skilled tradesmen		Exited December 2016 Austin, Texas Vending, coffee and refreshment services		Exited February 2016 Nashville, Tennessee Medical supplies distributor
	Exited December 2015 Denver, Colorado Outsourced corporate travel management		Exited August 2013 Jamison, Pennsylvania Developer and manager of ambulatory surgery centers		Exited March 2011 Naperville, Illinois Specialized insurance claims services

All of our portfolio companies are actively seeking add-on opportunities. For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com.