



SILVER OAK
SERVICES PARTNERS

\$1.1B+

Total AUM

30+

Total Platforms

125+

Total Add-ons

\$15 - 150M

Revenue

\$4 - 25M

EBITDA

Silver Oak Services Partners is a lower middle market private equity firm focused on making investments in leading business, healthcare, and consumer services companies

Founded in 2005 and based in Evanston, IL, Silver Oak utilizes a differentiated, research-driven approach to identify attractive investment opportunities that align with our services industry expertise. We seek to partner with strong management teams to accelerate growth and create lasting value at each of our portfolio companies. We are currently investing out of our fourth fund, a \$500 million investment vehicle.



Targeted Sector Identification Process

Investment team identifies sectors of interest



Research Driven Approach

Leverage in-house research team to develop thesis



Proactive Sourcing Strategy

Focused outreach to our extensive network of intermediaries and executives



Management Team Focus

Partner with management to drive value creation with alignment through meaningful equity participation



Certainty & Speed to Close

Extensive preliminary research on target sectors provides greater certainty and speed to close



Flexible & Creative Structures

Ability to structure deals to solve the unique needs of sellers and our management partners

Business Services

- Business Process Outsourcing
- Engineering Services
- Environmental & Industrial Services
- Facilities Services
- Financial Services
- Human Resources Outsourcing
- IT Services
- Marketing Services
- Testing & Inspection
- Transportation & Logistics
- Value-Added Distribution

















Healthcare Services

- Center-Based Providers
- Healthcare Facilities Services
- Medical Supplies Distribution
- Mental & Behavioral Health
- Outsourced Services to Providers
- Physician Practice Management
- Pharmaceutical Services
- Pharmacy Services









Consumer Services

- Automotive Care
- Education
- Financial Services
- Fitness
- Health & Wellness
- In-Home Care
- Location-Based Family Entertainment
- Pet Care Services
- Residential Services
- Specialty Franchise Services

Active Silver Oak Portfolio Companies

	March 2018 Chicago, Illinois	Brilliant is a provider of temporary and permanent Finance, Accounting and IT professionals to the Greater Chicago and South Florida markets.
	November 2017 New York, New York	Caring People is a private-duty home healthcare agency serving seniors in Connecticut, Florida, New Jersey, New York and Texas.
	December 2015 Denver, Colorado	CCS is a provider of commercial janitorial services across the Western U.S., including Denver, Southern California, Phoenix, Las Vegas and Seattle.
	February 2020 Westerville, Ohio	DASCO is a distributor of home medical equipment, primarily focusing on respiratory and sleep equipment.
	August 2021 Atlanta, Georgia	Drive is a leading full-service operator of 22 automotive repair shops across the Atlanta, Denver, Houston, Knoxville, and Phoenix markets.
	December 2020 Woburn, Massachusetts	Geriatric Medical is a full-line distributor of consumable medical supplies to skilled nursing facilities and DME providers throughout New England.
	August 2018 Arlington, Virginia	Innovative Driven is a leading provider of end-to-end solutions across the information lifecycle, including information governance, eDiscovery, and managed review services.
	October 2018 Nashville, Tennessee	Integrated Oncology Network provides physician management, radiation & medical oncology management and cancer center development services.
	December 2018 Boston, Massachusetts	Keystone Partners is a provider of comprehensive outplacement, career management and leadership development services.
	March 2017 Anaheim, California	Legacy Farms is a wholesale fresh vegetable and fruit distributor primarily serving grocers and foodservice providers in the Western U.S.
Multidisciplinary Pain Management Company	June 2021 United States	The Multidisciplinary Pain Management Company provides pain management treatments focused on the workers' compensation market in the Western United States.
	November 2018 Tampa, Florida	North American Roofing is a provider of commercial reroofing and maintenance services across the U.S.
	March 2016 Dallas, Texas	Pallet Logistics of America is a provider of recycled pallets and pallet management services with coverage stretching over half of the U.S.
Pediatric Dental Practice Management Company	February 2015 United States	The Pediatric DPM provides dental, orthodontic and vision practice management services with a focus on the pediatric Medicaid patient base.
	April 2012 & December 2020 Carlsbad, California	Physical Rehabilitation Network is a leading physical therapy clinic platform providing physical, occupational, and hand therapy.
	July 2017 Madison Heights, Michigan	SmilePartners-USA is a leading provider of general and specialty dentistry services throughout the Detroit, Atlanta and Chicago metropolitan markets.
	September 2021 Alpharetta, Georgia	Summit Hosting is a leading provider of dedicated cloud hosting services for accounting and other business software applications for small and medium-sized businesses.
	November 2014 Orem, Utah	VASA Fitness is a leading high value, low price health club operator serving more than 380k members in 48 clubs.

Select Realized Silver Oak Portfolio Companies

	Exited December 2016 Austin, Texas Vending, coffee and refreshment services		Exited January 2021 Dallas, Texas Commercial real estate appraisals & assessments
	Exited February 2016 Nashville, Tennessee Medical supplies distributor		Exited January 2018 Richfield, Ohio Temporary staffing of skilled tradesmen
	Exited August 2013 Jamison, Pennsylvania Developer and manager of ambulatory surgery centers		Exited March 2018 Cleveland, Ohio Disposable cleaning and safety products distributor
	Exited December 2015 Denver, Colorado Outsourced corporate travel management		Exited March 2011 Naperville, Illinois Specialized insurance claims services

All of our portfolio companies are actively seeking add-on opportunities. For new investment opportunities, please contact our business development team or reach out to deals@silveroaksp.com.