



**SILVER OAK**  
SERVICES PARTNERS

**\$1.1B+**

**Total AUM**

**25+**

**Total Platforms**

**100+**

**Total Add-ons**

**\$15 - 150M**

**Revenue**

**\$4 - 25M**

**EBITDA**

## Silver Oak Services Partners is a lower middle market private equity firm focused on making investments in leading business, healthcare, and consumer services companies

Founded in 2005 and based in Evanston, IL, Silver Oak utilizes a differentiated, research-driven approach to identify attractive investment opportunities that align with our services industry expertise. We seek to partner with strong management teams to accelerate growth and create lasting value at each of our portfolio companies. We are currently investing out of our fourth fund, a \$500 million investment vehicle.



### Targeted Sector Identification Process

Investment team identifies sectors of interest



### Research Driven Approach

Leverage in-house research team to develop thesis



### Proactive Sourcing Strategy

Focused outreach to our extensive network of intermediaries and executives



### Management Team Focus

Partner with management to drive value creation with alignment through meaningful equity participation



### Certainty & Speed to Close

Extensive preliminary research on target sectors provides greater certainty and speed to close



### Flexible & Creative Structures

Ability to structure deals to solve the unique needs of sellers and our management partners

## Business Services

- Business Process Outsourcing
- Engineering Services
- Environmental & Industrial Services
- Facilities Services
- Financial Services
- Human Resources Outsourcing
- IT Services
- Marketing Services
- Testing & Inspection
- Transportation & Logistics
- Value-Added Distribution















## Healthcare Services

- Center-Based Providers
- Healthcare Facilities Services
- Medical Supplies Distribution
- Mental & Behavioral Health
- Outsourced Services to Providers
- Physician Practice Management
- Pharmaceutical Services
- Pharmacy Services

## Consumer Services

- Automotive Care
- Education
- Financial Services
- Fitness
- Health & Wellness
- In-Home Care
- Location-Based Family Entertainment
- Pet Care Services
- Residential Services
- Specialty Franchise Services

## Active Silver Oak Portfolio Companies

	<b>March 2018</b> Chicago, Illinois	Brilliant is a provider of temporary and permanent Finance, Accounting and IT professionals to the Greater Chicago and South Florida markets.
	<b>November 2017</b> New York, New York	Caring People is a private-duty home healthcare agency serving seniors in Connecticut, Florida, New Jersey, New York and Texas.
	<b>December 2015</b> Denver, Colorado	CCS is a provider of commercial janitorial services across the Western U.S., including Denver, Southern California, Phoenix, Las Vegas and Seattle.
	<b>February 2020</b> Westerville, Ohio	DASCO is a distributor of home medical equipment, primarily focusing on respiratory and sleep equipment.
	<b>December 2020</b> Woburn, Massachusetts	Geriatric Medical is a full-line distributor of consumable medical supplies to skilled nursing facilities and DME providers throughout New England.
	<b>August 2018</b> Arlington, Virginia	Innovative Discovery is a provider of technology-driven eDiscovery solutions to law firms, corporations and government agencies.
	<b>October 2018</b> Nashville, Tennessee	Integrated Oncology Network provides physician management, radiation & medical oncology management and cancer center development services.
	<b>December 2018</b> Boston, Massachusetts	Keystone Partners is a provider of comprehensive outplacement, career management and leadership development services.
	<b>March 2017</b> Anaheim, California	Legacy Farms is a wholesale fresh vegetable and fruit distributor primarily serving grocers and foodservice providers in the Western U.S.
	<b>November 2018</b> Tampa, Florida	North American Roofing is a provider of commercial reroofing and maintenance services across the U.S.
	<b>March 2016</b> Dallas, Texas	Pallet Logistics of America is a provider of recycled pallets and pallet management services with coverage stretching over half of the U.S.
<b>Pediatric Dental Practice Management Company</b>	<b>February 2015</b> United States	The Pediatric DPM provides dental, orthodontic and vision practice management services with a focus on the pediatric Medicaid patient base.
	<b>April 2012 &amp; December 2020</b> Carlsbad, California	Physical Rehabilitation Network is a leading physical therapy clinic platform providing physical, occupational, and hand therapy.
	<b>July 2017</b> Madison Heights, Michigan	SmilePartners-USA is a leading provider of general and specialty dentistry services throughout the Detroit, Atlanta and Chicago metropolitan markets.
	<b>November 2014</b> Orem, Utah	VASA Fitness is a leading high value, low price health club operator serving more than 380k members in 48 clubs.

## Realized Silver Oak Portfolio Companies

	<b>Exited December 2016</b> Austin, Texas Vending, coffee and refreshment services		<b>Exited July 2016</b> Chicago, Illinois Marketing training services
	<b>Exited March 2021</b> Fullerton, California Voice and data communication solutions		<b>Exited May 2017</b> Burlington, Vermont SaaS provider of human capital management software
	<b>Exited January 2021</b> Dallas, Texas Commercial real estate appraisals & assessments		<b>Exited February 2016</b> Nashville, Tennessee Medical supplies distributor
	<b>Exited January 2018</b> Richfield, Ohio Temporary staffing of skilled tradesmen		<b>Exited August 2013</b> Jamison, Pennsylvania Developer and manager of ambulatory surgery centers
	<b>Exited May 2014</b> Atlanta, Georgia Revenue cycle & accounts receivable management		<b>Exited March 2018</b> Cleveland, Ohio Disposable cleaning and safety products distributor
	<b>Exited December 2015</b> Denver, Colorado Outsourced corporate travel management		<b>Exited March 2011</b> Naperville, Illinois Specialized insurance claims services

All of our portfolio companies are actively seeking add-on opportunities. For new investment opportunities, please contact our business development team or reach out to [deals@silveroaksp.com](mailto:deals@silveroaksp.com).